

CASH AND SAVINGS

Current accounts

Savings accounts

Cash

Total

\$0.00

INVESTMENTS AND PENSIONS

Workplace pensions

Personal pensions or
retirement accounts

Investments

Overseas schemes

Total

\$0.00

PROPERTY AND THINGS OF VALUE

Use realistic market value, not what you paid.

Home

Vehicles

Business interests

Other valuables

Total

\$0.00

WHAT YOU OWE

Mortgage

Results

TOTAL ASSETS

\$0.00

TOTAL LIABILITIES

\$0.00

NET WORTH

\$0.00

A negative figure early on is common. The direction matters more than the starting point.

LIQUID CASH AS A SHARE
OF ASSETS

—

Car or personal loans	0
.....	
Credit cards and overdrafts	0
.....	
Student or other loans	0
.....	
Money owed to family or friends	0
.....	
Total	\$0.00

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